SEC Form 3 FORM 3

UNITED STATES SECURITIES AND EXCHANGE

COMMISSION Washington, D.C. 20549

OMB APPROVAL

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INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* <u>GV 2023 GP, L.L.C.</u> | | | 2. Date of E Requiring S (Month/Day | 2. Date of Event Requiring Statement (Month/Day/Year) 02/20/2024 | | 3. Issuer Name and Ticker or Trading Symbol Prime Medicine, Inc. [PRME] | | | | | | |
|---|------------|---------------------------|--|---|----|---|--|-----------------------------------|--|---|--|--|
| (Last) (First) (Middle) 1600 AMPHITHEATRE PARKWAY | | 02/20/2024 | | - 1 | | |)% Owner | | 5. If Amendment, Date of Original Filed (Month/Day/Year)6. Individual or Joint/Group Filing | | | |
| (Street) MOUNTAIN VIEW | A | 94043 | | | | Officer (give title below) 2 Member of 109 | below | Other (specify below) Group | | (Check Applicable Line) Form filed by One Reporting Person X Form filed by More than One Reporting Person | | |
| (City) (Sta | ate) | (Zip) | | | | | | | | | | |
| Table I - Non-Derivative Securities Beneficially Owned | | | | | | | | | | | | |
| 1. Title of Security (Instr. 4) | | | | | | Beneficially Owned (Instr. Form: Direct | | | 4. Nature of Indirect Beneficial Ownership (Instr. 5) | | | |
| Common Stock | | | | | | 3,200,000 | | I | By G | G V 2023 , L. | P . ⁽¹⁾ | |
| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | |
| 1. Title of Derivative Security (Instr. 4) | | | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | ıd | 3. Title and Amount of Securities Underlying Derivative Security (Instr. 4) | | 4. Conversion or Exercise | | Form: | 6. Nature of Indirect Beneficial Ownership (Instr. | |
| | | | Date Exercisable | Expiratio Date | on | Title | Amount or Number of Shares | Price o Derivat Securit | ive | Direct (D) or Indirect (I) (Instr. 5) | 5) | |
| 1. Name and Address of Reporting Person* <u>GV 2023 GP, L.L.C.</u> | | | | | | | | | | | | |
| (Last) (First) (Middle) | | | | | | | | | | | | |
| 1600 AMPHITHEATRE PARKWAY | | | | | | | | | | | | |
| (Street) MOUNTAIN VIEW CA 94043 | | | | | | | | | | | | |
| (City) | (State) | (Zip |)) | | | | | | | | | |
| 1. Name and Address of Reporting Person* <u>GV 2023 GP, L.P.</u> | | | | | | | | | | | | |
| (Last) (First) (Middle) 1600 AMPHITHEATRE PARKWAY | | | | | | | | | | | | |
| (Street) MOUNTAIN VIEW | СА | 94(| 043 | - | | | | | | | | |
| (City) | (State) | (Zip |)) | - | | | | | | | | |
| 1. Name and Addre | ss of Repo | rting Person [*] | | 1 | | | | | | | | |

| <u>GV 2023, L.P.</u> | | | | | | | | | |
|--|---------|----------|--|--|--|--|--|--|--|
| (Last) | (First) | (Middle) | | | | | | | |
| 1600 AMPHITHEATRE PARKWAY | | | | | | | | | |
| (Street) | | | | | | | | | |
| MOUNTAIN VIEW | СА | 94043 | | | | | | | |
| (City) | (State) | (Zip) | | | | | | | |
| 1. Name and Address of Reporting Person [*] <u>Alphabet Inc.</u> | | | | | | | | | |
| (Last) | (First) | (Middle) | | | | | | | |
| 1600 AMPHITHEATRE PARKWAY | | | | | | | | | |
| (Street) | | | | | | | | | |
| MOUNTAIN VIEW | СА | 94043 | | | | | | | |
| (City) | (State) | (Zip) | | | | | | | |

Explanation of Responses:

1. The securities reported in this row are directly beneficially owned by GV 2023, L.P. (the "Partnership"). GV 2023 GP, L.P. (the "GP") is the general partner of the Partnership. GV 2023 GP, L.L.C. ("GV 2023 LLC") is the general partner of the GP. Alphabet Holdings LLC ("Alphabet Holdings") is the sole member of GV 2023 LLC. XXVI Holdings Inc. ("XXVI") is the sole member of Alphabet Holdings. Alphabet Inc. is the controlling stockholder of XXVI. Each of the GP, GV 2023 LLC, Alphabet Holdings, XXVI and Alphabet Inc. may be deemed to indirectly beneficially own (as that term is defined in Rule 13d-3 of the Securities Exchange Act of 1934, as amended) the securities directly beneficially own (as that term is defined in Rule 13d-3 of the Securities beneficial ownership of such securities except to the extent of its pecuniary interest therein.

| /s/ Inga Goldbard, General Counsel of GV 2023 GP, | <u>02/29/2024</u> |
|--|-------------------|
| L.L.C. /s/ Inga Goldbard, General Counsel of GV 2023 GP, | 02/29/2024 |
| L.P. /s/ Inga Goldbard, General Counsel of GV 2023, L.P. | <u>02/29/2024</u> |
| /s/ Kathryn Hall, Assistant Secretary of Alphabet Inc. | <u>02/29/2024</u> |
| ** Signature of Reporting Person | Date |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.